

Statement by the Boards

The Board of Directors and the Board of Executives have today reviewed and approved the financial statements for 2006 for Auriga Industries A/S.

The financial statements have been presented in compliance with the International Financial Reporting Standards as approved by the EU and other Danish requirements concerning presentation of financial statements for listed companies. In our opinion, the accounting policies chosen are expedient, so that the financial statements give a true and fair view of the group's and the parent's assets and liabilities, financial position and results as well as the cash flows of the group and the parent.

The annual report is presented to the General Meeting for adoption.

Harboøre, March 27, 2007

Board of Directors

Povl U. Skifter
Chairman

Ole Steen Andersen
Deputy Chairman

Johannes Jacobsen

Povl Krogsgaard-Larsen

Ernst Lunding

Jan Stranges

Bjarne Damgaard

Helle Krøll

Jørn Sand Madsen

Board of Executives

Bjørn Albinus
President and CEO

Niels-Jørn Rahbek

Kurt Pedersen Kaalund

Independent Auditor's Report

To the Shareholders of Auriga Industries A/S

We have audited the annual report of Auriga Industries A/S for the financial year January 1 - December 31, 2006, which comprises the Statement of the Board of Directors and the Board of Executives on the annual report, Management's Review, income statement, balance sheet, statement of changes in equity, cash flow statement and notes, including accounting policies. The annual report has been prepared in accordance with International Financial Reporting Standards as adopted by the EU and additional Danish disclosure requirements for annual reports of listed companies.

The Board of Directors and the Board of Executives' Responsibility for the annual report

The Board of Directors and the Board of Executives are responsible for the preparation and fair presentation of this annual report in accordance with International Financial Reporting Standards as adopted by the EU and additional Danish disclosure requirements for annual reports of listed companies. This responsibility includes: designing, implementing and maintaining internal control relevant to the preparation and fair presentation of an annual report that is free from material misstatement, whether due to fraud or error; selecting and applying appropriate accounting policies; and making accounting estimates that are reasonable in the circumstances.

Auditor's Responsibility and Basis of Opinion

Our responsibility is to express an opinion on this annual report based on our audit. We conducted our audit in accordance with Danish standards on auditing. The standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance that the annual report is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about amounts and disclosures in the annual report.

The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement in the annual report, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the annual report in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors and the Board of Executives, as well as evaluating the overall presentation of the annual report.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis of our audit opinion.

Our audit has not resulted in any qualification.

Opinion

In our opinion, the annual report gives a true and fair view of the group's and the parent company's assets, liabilities and financial position as at December 31, 2006 and of the results and the cash flows of the group and the parent company for the financial year January 1 - December 31, 2006 in accordance with the International Financial Reporting Standards as adopted by the EU and additional Danish disclosure requirements for annual reports of listed companies.

Aarhus, March 27, 2007

Deloitte

Statsautoriseret Revisionsaktieselskab

Henrik Vedel

State Authorised
Public Accountant

Jesper Meto

State Authorised
Public Accountant