



Stock Exchange Notification No. 10/2007

July 2, 2007

## Skamol sold to Polaris

Auriga has today signed an agreement with a company under the Danish equity fund Polaris Private Equity II K/S concerning the acquisition of all shares in the subsidiary Skamol A/S as at July 13, 2007.

Skamol's financial investment in Damolin A/S will be transferred to Auriga Industries A/S.

The sales price for Skamol is based on an enterprise value of DKK 260 million, exclusive of the shareholding in Damolin. For Auriga, this means a net gain of approx. DKK 80 million relative to the book value of the shares in Skamol, exclusive of the equity value of the Damolin shares. Skamol is included in Auriga's interim financial statements to be published on August 23, 2007 as net profit of discontinued activity with comparative figures.

Through 20 years of ownership, Auriga has contributed to Skamol's development, among other things through strategic investments in a French production company, divestment of the granulate division to Damolin A/S, significant expansion of the calcium silicate capacity and a number of other initiatives. In recent years, Skamol has developed positively, realising growth in revenue and earnings.

As the new owner of Skamol, Polaris intends to continue and strengthen this positive development. Skamol's management and employees will continue, with the exception of CEO Kurt Pedersen Kaalund, who will withdraw to focus on his position as Executive Vice President of Cheminova A/S.

ATRIUM Partners has assisted Auriga as financial adviser in connection with the sale.

AURIGA INDUSTRIES A/S

Ole Steen Andersen  
Chairman of the Board of Directors

Bjørn Albinus  
President and CEO

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