



April 4, 2008

NOTICE OF GENERAL MEETING IN AURIGA INDUSTRIES A/S MONDAY, APRIL 21, 2008

The ordinary general meeting, cf. Article 8 of the Articles of Association, will be held on **Monday, April 21, 2008 at 2 pm** at the Auriga offices, Thyborønvej 78, 7673 Harboøre, Denmark.

Agenda of the annual general meeting pursuant to Article 12 of the Articles of Association:

1. Report by the Board of Directors on Auriga's activities in the past financial year.
2. Presentation of the annual report for 2007 with auditor's report for adoption, including resolution about discharge of obligations of the Board of Executives and the Board of Directors and approval of remuneration for the Board of Directors.
3. Resolution concerning appropriation of profits or coverage of losses in accordance with the adopted annual report. The Board of Directors proposes that dividend of DKK 4.00 be paid per share of DKK 10.
4. Adoption of general guidelines concerning performance-related remuneration of the Board of Directors and the Board of Executives. The Board of Directors proposes that the draft "Overordnede retningslinier for incitamentsaflytning af bestyrelse og direktion i Auriga Industries A/S" (General guidelines concerning performance-related remuneration of the Board of Directors and the Board of Executives of Auriga Industries A/S) be adopted by the general meeting, in which case the following new Article 15.4 should be inserted into Auriga's Articles of Association.

"The Board of Directors has drawn up a set of general guidelines concerning performance-related remuneration of the Board of Directors and the Board of Executives. These guidelines have been considered and adopted by the general meeting held in the company on April 21, 2008, cf. Section 69b of the Danish Companies Act (*Aktieselskabsloven*). The guidelines have been published on Auriga's website www.auriga-industries.com."

cont.

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5. Election of members to the Board of Directors.

It is proposed that the following members of the Board of Directors elected by the general meeting be reelected:

Ole Steen Andersen, Povl Krogsgaard-Larsen, Johannes Jacobsen, Jan Stranges and Karl Anker Jørgensen.

Ernst Lunding wishes to step down.

The Board of Directors proposes that Torben Skriver Frandsen be elected new member of the Board of Directors.

6. Appointment of auditor.

The Board of Directors proposes the reappointment of Deloitte Statsautoriseret Revisionsaktieselskab.

7. Any proposals submitted by the Board of Directors or by shareholders:

7.1. The Board of Directors requests that, in the period up until the next ordinary general meeting, the company be authorised to acquire treasury shares with a nominal value of up to 10 per cent of the share capital, the price of acquisition of such treasury shares not deviating by more than 10 per cent from the market price applicable at any time, cf. Section 48 of the Danish Companies Act (*Aktieselskabsloven*).

Approval, adoption, election and appointment under items 2-7 of the agenda require a simple majority of votes.

Agenda, proposals and annual report

The audited annual report for 2007 including the consolidated financial statements and the agenda for the general meeting with complete proposals, including "Overordnede retningslinier for incitamentsafklønning af bestyrelse og direktion i Auriga Industries A/S" (General guidelines concerning performance-related remuneration of the Board of Directors and the Board of Executives of Auriga Industries A/S) will be available for review at Auriga's offices, Thyborønvej 78, 7673 Harboøre, Denmark, from Friday, April 11, 2008. As from the same date, the documents can also be reviewed at the headquarters of Danske Bank, Holmens Kanal 2-12, 1092 Copenhagen K or at www.auriga-industries.com.

Admission cards and proxies

Shareholders registered in Auriga's register of shareholders automatically receive notice as well as relevant registration and proxy form for the general meeting.

Shareholders not registered in the register of shareholders may obtain an admission card by duly documenting their shareholding.

cont.



Admission cards and proxy forms can be ordered on the Auriga website www.auriga-industries.com or by contacting Auriga's office in Harboøre up to 5 days before the date of the general meeting, i.e. up until and including **Wednesday, April 16, 2008 at 4 pm**, cf. Article 9 of the Articles of Association.

According to Article 10.1 of the Articles of Association, the voting right attaching to the shares can only be exercised where the shares and the names of the holders have been registered in Auriga's register of shareholders, or the acquisition has been reported and documented. The voting right attaching to shares acquired by means of transfer cannot be exercised at general meetings which are called before the shares and the name of the holder have been registered in the Auriga register of shareholders, or before the acquisition has been reported and documented to the company. The acquired shareholding is, however, regarded as being represented at the general meeting even though the voting right cannot be exercised if the shares have, prior to the general meeting, been registered in the register of shareholders, or if the shareholder has reported and documented his acquisition.

Share capital, votes and dividend

Auriga's share capital of DKK 255 million is divided into Class A shares with a nominal value of DKK 75 million and Class B shares with a nominal value of DKK 180 million. Each Class A share with a nominal value of DKK 10 carries 10 votes, while each Class B share with a nominal value of DKK 10 carries 1 vote.

Dividend adopted by the general meeting will, less any tax, be paid out by Værdipapircentralen A/S.

On behalf of the Board of Directors

Ole Steen Andersen
Chairman

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Enclosed: Presentation of candidate member of the Board of Directors
General guidelines concerning performance-related remuneration of the Board of Directors and the Board of Executives.
Form for ordering admission card and issuing proxy.